

The Value of Financial Advice New Video

C0284

Hello, my name is Cam Humphrey, and I am John Strong, and we are both Financial Advisors at Pintler Wealth Management Group

JOHN- Financial advisors bring way more to the table than just managing investments. We wear many hats and help clients with a variety of strategies.

C0286 CAM - One of those strategies being - **Personalized Investment Planning**: This means tailoring your investments to fit your goals, how much risk you're comfortable with, and where you're at in life. It's not just one-size-fits-all advice; it's about getting real specific, like for retirement, philanthropic giving and education planning.

C0296 CAM - We also help our clients with **Behavioral Coaching**: Markets can get crazy, and that's where advisors come in handy. We can help keep you on track with your long-term plan, so you don't make rash decisions like selling everything when things get tough.

C0298 John – We also help our clients with **Tax Planning Strategies**: Good advisors know how to set up your investments, so you pay as little taxes as possible, which means more money in your pocket.

C0300 Cam – As well we work on **Estate Planning Strategies and Wealth Transfer**: Advisors make sure your money goes where you want it to when you're not around. It's all about setting up trusts and getting things in order for your heirs or any causes you care about.

C0305 John -With a good advisor by your side, managing your money can become a whole lot easier.

C0304 CAM —Please feel free to reach out to us with any question.